**INTERVIEW** WITH DAVID HEILMAN, CEO OF JET FILTER SYSTEM



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# ENVIRONMENTALLY ACCEPTABLE LUBRICANTS (EALs)

Choosing the Right EAL Type for Your Application





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### **FEATURE**

here is a wide range of performance levels among both readily biodegradable and petroleum-based lubricants. Customers have a wide array of options from lower performance lubricants to high end, high performing "fully synthetic" products. While care must be taken in choosing the appropriate product for the specific application, Environmentally Acceptable Lubricants (EALs) also offer the full range of performance. It's important to know that some EALs provide higher performance results than some petroleum based or other readily biodegradable lubricants. Let's take a look at the four types of EALs - their performance advantages and disadvantages - and clarify some misconceptions in the marketplace about EALs and why EALs should be considered for your lubricant application.

### EAL CONFUSION IN THE MARKETPLACE

There's conflicting information in the marketplace about EALs. A lack of agreed upon definition is one contributing factor, as is lack of awareness of the four different types of EALs that are available. Inconsistent performance claims from manufacturers have also added to the confusion. Let's clarify a few misunderstandings right from the start:

#### **EALS DO**

- Perform equal to or better than petroleum lubricants.
- Mitigate the discharge's environmental impact.
- Improve productivity, which leads to profitability.

#### **EALS DON'T**

- Eliminate spill occurrence.
- Eliminate the need to report a spill or discharge.
- Eliminate the need to clean up a spill or discharge.

#### **LEGISLATIVE BACKGROUND**

According to the EPA, up to 16 million gallons of lubricants are discharged into



waterways annually — predominantly from stern tube leaks — equating to 1.5 times the size of the Exxon Valdez spill.¹ Other leak contributors include stabilizers, thrusters, rudders, propellers, Azipods, hydraulic systems and towing, notch interfaces. To reduce pollution in the U.S. territorial waters, in 2013 the US Environmental Protection Agency (EPA) amended the type of lubricating oil commercial vessels are permitted to use by introducing Vessel General Permit legislation.

#### **VESSEL GENERAL PERMIT (VGP)**

Under the EPA's 2013 Vessel General Permit (or VGP), all ships larger than 79 feet must use Environmentally Acceptable Lubricants in oil-to-sea interfaces when operating within the three nautical mile limit of the United States and in the Great Lakes unless technically infeasible. These regulations also include

directives regarding vessel discharges such as oil, waste, water and runoff. The permit also requires any above water line hull cleaning or deck wash downs resulting in discharge to be conducted with 'minimally toxic, phosphate-free and biodegradable cleaners and detergents.

#### **BEYOND LEGISLATION**

The EPA VGP requirements can be a useful roadmap for operating in or adjacent to aquatic or other sensitive environments. Use of EALs can reduce overall operating risk, enhance environmental responsibility profile of operators and choice of the right EAL can also enhance a company's overall sustainability position.

#### **EALS DEFINED**

Environmentally Acceptable Lubricants are defined by the EPA as offering

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## FEATURE

these three characteristics. First, they must be "biodegradable" as defined within the VGP - biodegrading into carbon dioxide and water by ≥ 60% or more within 28 days (according to OECD 301B or ASTM D7373 methods). Next, they must be "minimally toxic," causing only a light impact on the aquatic environment (LC50> 100mg/L for lubricants and LC50>1000mg/L). Lastly, they are "not bioaccumulative," and must have a low propensity to bioaccumulate in organisms in accordance with the specific requirements set forth within the VGP definition of "not bioaccumulative."

Additionally, the Clean Water Act of 1972 mentions discharges of oil should not exhibit any visible 'sheen' on the water's surface. Otherwise it is considered a pollutant (according to CFR 40 Part 435 A).

#### WHERE TO USE EALS

EALs should be used in place of

traditional petroleum lubricants in all marine applications where there is any oil-to-water interface. These applications include stern tubes, controllable pitch propellers, stabilizers, rudders, thrusters, Azipods, towing, notch interfaces, wire rope and mechanical equipment subject to immersion such as dredges and grabs.

With land applications, EALs should be utilized in areas where potential ground water contamination is of concern. Examples include construction equipment, utility fleets, waste collection fleets, haulers, turf machinery, dams and locks.

#### THE FOUR EAL TYPES

The EPA recognizes four types of EALs:

- Vegetable Oils (HETG)
- Synthetic Esters (HEES)
- Polyalkylene Glycols (HEPG)
- Polyalphaolefins (PAOs) and related hydrocarbon products (HEPR)

Below is an overview of each EAL type, the advantages and disadvantages of each, plus a side-by-side comparison chart to help you find the most suitable EAL for your application.

#### **TRIGLYCERIDES (HETG)**

Also referred to as Natural Esters, these lubricants are made of vegetable, rapeseed (Canola), sunflower, coconut, palm or soybean oil.

#### **ADVANTAGES**

- · High viscosity index.
- · Very good wear properties.
- · Compatible with most seals and hoses.

#### **DISADVANTAGES**

- More susceptible to oxidation under high temperatures and pressures.
- More prone to hydrolysis in the presence of water.
- · Shorter lifespan than other EAL types.



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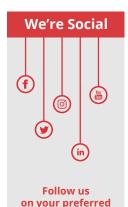
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#### **SUITABLE APPLICATIONS**

 Typically recommended for use in a wide range of land-based applications with shortest scheduled change out intervals.

#### **SYNTHETIC ESTERS (HEES)**

Esters are synthesized by the reaction of an alcohol with an acid to form an ester. This reaction process allows for the flexibility to customize the type of ester used for each particular application.

#### **ADVANTAGES**

- Delivers high performance.
- · Good thermal and oxidation stability.
- · Readily separates from water.
- Offers good corrosion prevention and hose compatibility.
- · Extended fluid life.

#### **DISADVANTAGES**

 Prone to hydrolysis in the presence of water.

#### SUITABLE APPLICATIONS

Typically recommended for use in a
wide range of both land and marine
applications with scheduled change
out intervals. For marine applications, saturated esters are commonly
used as they are more stable than
unsaturated esters but are still
susceptible to hydrolysis of the ester
functionality, leading to acid formation and viscosity loss. EALs based
on saturated esters can often, but
not always, last a full 5 year drydock
cycle in service.

#### **POLYALKYLENE GLYCOLS (HEPG)**

Made of synthetic, petroleum-based oil, HEPGs are created by the polymerization of ethylene or propylene oxide and contain hydroxyl groups that make them hydrophilic in nature.

#### **ADVANTAGES**

- Designed to be partially or fully water soluble; however, solubility may increase the toxicity.
- Excellent high and low temperature viscosity performance.
- Fire resistant properties.



#### **DISADVANTAGES**

- Compatibility challenges with seals, hoses, paints and varnishes.
- Incompatible with mineral oils and other EALs.
- Typically not derived from a renewable resource.

#### **SUITABLE APPLICATIONS**

 Typically recommended for use in a wide range of both land and marine applications with short to midrange change out intervals of up to 5 years.

#### POLYALPHAOLEFINS (PAOS) AND RELATED HYDROCARBON PRODUCTS (HEPR)

Often referred to as classic mineral oil-based lubricants, HEPRs are synthesized hydrocarbons historically derived from crude oil meant to provide a low viscosity base oil that is readily biodegradable. However, more recently, HEPR type base stocks from renewable

sources have been developed and are being offered by some manufacturers.

#### **ADVANTAGES**

- Exceptionally durable and offer extended wear protection.
- Extended fluid life.
- Broad temperature range performance.
- Excellent thermal and hydrolytic stability.
- Excellent seal compatibility.
- Excellent water separation characteristics.
- Good corrosion protection and oxidation stability.

#### **DISADVANTAGES**

 None, since the development of base oils from renewable sources.

#### **SUITABLE APPLICATIONS**

 Typically recommended for use in a wide range of both land and marine applications with extended scheduled





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TRUCKABLE TUGS



NOT ALL EALS ARE THE SAME - Each type of base oil imparts key performance properties to the lubricant.							
BASE OIL TYPE	HYDRAULIC FLUID TYPE	OXIDATION RESISTANCE	WATER RESISTANCE	SUPERIOR LUBRICITY	BROAD SEAL COMPATIBILITY		
TRIGLYCERIDE	HETG	***	***	****	****		
POLYALKYLENE GLYCOL	HEPG	****	***	****	***		
SYNTHETIC ESTER	HEES	****	***	****	****		
PAO & SYNTHETIC HYDROCARBON	HEPR	****	****	****	****		

PROTECTING EQUIPMENT								
	TRIGLYCERIDES HETG	GLYCOLS HEPG	ESTERS HEES	FUTERRA™ HEPR	MINERAL			
DURABILITY / LIFE EXPECTANCY	•	•	•	•	•			
OPERATIONAL TEMPERATURES	•	•	•	•	•			
OXIDATIVE STABILITY	•	•	•	•	•			
HYDROLYTIC STABILITY	•	•	•	•	•			
WATER SEPARABILITY	•	•	•	•	•			
SEAL COMPATIBILITY	•	•	•	•	•			
FRICTIONAL CHARACTERISTICS	•	•	•	•	•			
VISCOSITY INDEX	•	•	•	•	•			
MINERAL OIL COMPATIBILITY	•	•	•	•	•			
FOAM	•	•	•	•	•			

change out intervals of up to 10 years in some cases.

#### **EALS SIDE-BY-SIDE**

Choosing the most suitable EAL depends on the end-user application. See the chart below for a quick side-by-side glance comparing features for all four EAL types and standard petroleumbased lubricant. (Please see glossary at

end of paper for definitions of product features used in above table.)

#### **CONCLUSIONS**

Environmentally Acceptable Lubricants are not only mandated by the EPA, they perform equivalently or better than petroleum lubricants. EALs prevent wear and tear on parts, reduce friction (for improved performance), reduce heat

and prevent corrosion. EALs are safer for employees to handle and have less impact on the environment. Many factors should be considered when evaluating which EAL best fits your needs including operating temperature and pressure, seals/elastomers, water ingress, fluid life, preventative maintenance cycles and spill/discharge potential.

<sup>1</sup> EPA EAL 800-R-11-002 November 2011

#### **GLOSSARY**

Definitions of features used as a basis for comparison for EAL technologies.

**Readily biodegradable** – the ability of a product to biodegrade quickly and completely (≥ 60% by OECD 301/ASTM D7373 testing). **Ecotoxicity** – the potential for biological, chemical or compounds to affect ecosystems.

**Bioaccumulation potential** – the propensity of an organism to absorb a toxic substance at a rate greater than that which the substance degrades.

**Sheen** – "rainbow effect" of fluid in water.

**Seal compatibility** – reaction by fluid on seal material that can weaken or damage seal.

**Wear performance** – lubricity of fluid to protect to protect moving parts in pump.

**Oxidation performance** – reaction of oxygen with fluid to chemically alter fluid affecting performance.

**Low temperature performance** – viscosity at low temperatures. **Viscosity index** – relationship of viscosity to temperature of a fluid.